

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

/334731

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY									
Prefix		Serial							
DA	DATE RECEIVED								
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Name of Offering (check if this is an amendment and name has changed, and indicate change.)	
EnerMax Direct Purchase Program Long Point #1	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: New Filing Amendment	ULOE
A BASIC DENTIFICATION DATA	PROCESSE
1. Enter the information requested about the issuer	AUG 0 1 2005
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	1/
EnerMax Direct Purchase Program Long Point #1	THOMSON
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Alea Code)
1848 Norwood Plaza, Suite 109, Hurst, TX 76054	817-282-7722
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business	
Acquiring working interests, drilling and operating one new hydrocarbon well in Fort Bend County, Texas, a	nd the produciton of hydrocarbons therefrom
Type of Business Organization corporation limited partnership, already formed other (1)	please specify):
business trust limited partnership, to be formed individ-	ual ownership of working interest
Actual or Estimated Date of Incorporation or Organization: Month Year Actual or Estimated Date of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State CN for Canada; FN for other foreign jurisdiction)	mated: TX

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A BASIC ADENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Boteler, Bret Full Name (Last name first, if individual) 1848 Norwood Plaza, Suite 109, Hurst, TX 76054 Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Lee, Jerry P. Full Name (Last name first, if individual) 1848 Norwood Plaza, Suite 109, Hurst, TX 76054 Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Wolcott, Matt Full Name (Last name first, if individual) 1848 Norwood Plaza, Suite 109, Hurst, TX 76054 Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Beneficial Owner Executive Officer Director General and/or Promoter Managing Partner Pickrell, Jeremy Full Name (Last name first, if individual) 1848 Norwood Plaza, Suite 109, Hurst, TX 76054 Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer General and/or Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Executive Officer Promoter Beneficial Owner General and/or Managing Partner

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

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1.	Has the	issuer sol	d, or does t							_		Yes 🔀	No
						••	Column 2	_					
2.	What is	the minim	um investn	nent that w	ill be acce	pted from	any indivi	dual?				\$ <u>4,500</u>	
3.	Does the	e offering p	permit join	t ownership	of a sing	le unit?			***************************************			Yes	N∘ □
4.	If a pers	sion or sim on to be lis , list the na	ion request ilar remuner ted is an ass ime of the b you may se	ration for so sociated per roker or de	olicitation of son or agen aler. If mon	of purchase nt of a brok re than five	ers in conne ter or deale (5) person	ction with r registered s to be list	sales of sec with the S ed are asso	curities in th EC and/or	ne offering. with a state		
Ful	l Name (l	ast name	first, if indi	vidual)						_	-		<u>.</u>
_	T APPLIC		Add (2)		Stores Cit	C+++- 7	Charles (Charles)						
Bus	siness or	Residence	Address (N	umber and	Street, Cit	ry, State, Z	ip Code)						
Nar	me of Ass	ociated Br	oker or Dea	aler									
Sta	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit I	Purchasers						
	(Check	"All States	" or check i	individual S	States)		************			•••••	••••••	. 🔲 All	States
	AL	AK	AZ	AR	CA	co	СТ	DE	DC	FL	GA	HI	ID
	IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	МО
	MT	NE	NV	NH	NJ	NM	NY	NC	ND	ОН	ОК	OR	PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	[wv]	WI	WY	PR
Ful	l Name (l	Last name	first, if indi	vidual)						<u> </u>			
Bu	siness or	Residence	Address (N	Jumber and	l Street, Ci	ty, State, 2	Zip Code)				<u></u>		
Na	me of Ass	sociated Br	oker or De	aler			·						
Sta	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit l	Purchasers						
	(Check	"All States	s" or check	individual	States)				•••••			All	States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
	IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	МО
	MT	NE	NV	NH	NJ	NM	NY	NC	ND	ОН	OΚ	OR	PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR
Ful	ll Name (Last name	first, if indi	ividual)				- <u>-</u>		<u></u>		100	<u>-</u>
Bu	siness or	Residence	Address (N	Number and	l Street, Ci	ty, State, 2	Zip Code)			_			
Na	me of Ass	sociated Br	oker or De	aler									
Sta	ites in Wh	nich Person	Listed Has	s Solicited	or Intends	to Solicit	Purchasers	-					
			s" or check						•••••		•••••	☐ Al	l States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
	IL	IN	IA	KS	KY	LA	ME	MD	MA	Ml	MN	MS	МО
	MT	NE	NV	NH	NJ	NM	NY	NC	ND	ОН	ок	OR	PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	wv	WI	WY	PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE; NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box \int and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Amount Already Aggregate Type of Security Offering Price Sold Equity\$ Common Preferred Convertible Securities (including warrants) Partnership Interests \$ 36,000.00 \$ 4,500.00 36,000.00 \$ 4,500.00 Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Dollar Amount Investors of Purchases Accredited Investors Non-accredited Investors Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of Dollar Amount Type of Offering Security Rule 505 Regulation A Rule 504 _______ Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees Engineering Fees Sales Commissions (specify finders' fees separately) Other Expenses (identify) organization and offereing expense 2,412.00 Total 2,412.00

7	C. OFFERING PRICE NUM	BER OF INVESTORS, EXPENSES AND USE OF P	ROCI	EDS:		V. 44.
	b. Enter the difference between the aggregate offer and total expenses furnished in response to Part C—C proceeds to the issuer."	Question 4.a. This difference is the "adjusted gross			\$	33,588.00
5.	Indicate below the amount of the adjusted gross pro- each of the purposes shown. If the amount for any check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Part	purpose is not known, furnish an estimate and the payments listed must equal the adjusted gross				
			Di	nyments to Officers, irectors, & Affiliates		Payments to Others
	Salaries and fees		 \$	3,600.00	\$	
	Purchase of real estate] \$		\$ _	
	Purchase, rental or leasing and installation of mac	2	- .			
	and equipment	_			∐ §_	
	Construction or leasing of plant buildings and fac	-	_] \$		□ \$_	
	Acquisition of other businesses (including the value offering that may be used in exchange for the asset issuer pursuant to a merger)	ets or securities of another	٦s		Пs	
	Repayment of indebtedness					
	Working capital		s			
	Other (specify): drilling and testing		∃\$			25,988.00
	completion		_ Ծ		⊠s	4,000.00
	Column Totals	_		3,600.00	_	29,988.00
	Total Payments Listed (column totals added)			 \$	33,58	8.00
		D. FEDERAL SIGNATURE	ř			:
sign	issuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to furninformation furnished by the issuer to any non-accr	nish to the U.S. Securities and Exchange Commis	sion, ι	ipon writtei		_
Issı	ner (Print or Type)	Signature	Date			
Ene	rMax Direct Purchase Program Long Point #1	17/17/11		7-11-	05	
Nar	ne of Signer (Print or Type)	Title of Signer (Print or Type)		-		
Dro	t Boteler	President, EnerMax, Inc., Program Manager				

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	A STATE OF THE STA	E.STATE SIGNATURE							
1.		presently subject to any of the disqualification	Yes No						
	Sec	e Appendix, Column 5, for state response.							
2.	The undersigned issuer hereby undertakes to D (17 CFR 239.500) at such times as requ	o furnish to any state administrator of any state in which ired by state law.	h this notice is filed a notice on Form						
3.	3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by issuer to offerees.								
4 .	limited Offering Exemption (ULOE) of th	e issuer is familiar with the conditions that must be sa e state in which this notice is filed and understands the lishing that these conditions have been satisfied.							
	uer has read this notification and knows the conthorized person.	ontents to be true and has duly caused this notice to be si	gned on its behalf by the undersigned						
Issuer ((Print or Type)	Signature	Pate						
EnerMa	x Direct Purchase Program Long Point #1	137/5/	7-11-05						
	Print or Type)	Title (Print or Type)							
Bret Bot	teler	President EnerMay Inc. Program Manager							

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

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1	Intend to non-a	Type of security and aggregate non-accredited vestors in State Part B-Item 1) Type of security and aggregate Type of investor and amount purchased in State (Part C-Item 1) (Part C-Item 2)					5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes No			Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK	, 								
AZ	<u> </u>								
AR									
CA									
со									<u> </u>
СТ									
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FL									
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1		2	3		5					
•	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)	4 Type of investor and amount purchased in State (Part C-Item 2)					Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
мо										
MT										
NE	-				· -					
NV									<u> </u>	
NH										
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length, en lægend en glidd en grade		Sherry Sherry		APPE	NDIX					
1	to non-a	2 I to sell accredited s in State I-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount pu	4 Cinvestor and rchased in State t C-Item 2)		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State WY	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
PR										